

NEW BUSINESS CLIENTS SHOULD BRING:

- ▶ Last year's business tax return
- ▶ EIN info and paperwork
- ▶ 1099's if applicable
- ▶ Income and expenses
- ▶ Profit/loss statement
- ▶ Balance sheet (assets and liabilities)

We can audit your receipts and expenses for a fee. Please bring in your business financial reports and bank statements for use in preparation of your business tax returns.